



MIDTOWN SELECT INVESTORS I.

c/o MIDTOWN COMMERCIAL REALTY

636 MORRIS TURNPIKE, SUITE 2B

SHORT HILLS, NJ 07078

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LICENSED REAL ESTATE BROKER



CAPITAL



MIDTOWN SELECT INVESTORS I.: All Real Estate projects require two distinct and equally important components, Equity and Debt. To acquire Investment Real Estate on a mass scale, the aforementioned components are critical. Midtown Select Investors I., does just that, provide financing solutions for our clients as well as raising equity for Midtown in the event we need it for a project or portfolio acquisition.

Midtown's integrated platform of Finance, Equity, Management, Brokerage, Construction and Development allows us to move on Finance and Equity requests quickly and efficiently. We know the costs to operate a property, build a property, buildout a space, as well as the rents or sales comps in the immediate marketplace. This is important especially when time is of the essence in a transaction. Midtown Realty Partners offers the following services for your transactions: While we are not a lender, we will assist in securing the following:

First Position Mortgage Debt, Equity Raises, Mezzanine Debt, Construction Debt, Bridge Loans, Hard Money Loans and SBA

Midtown is a direct lender, through an affiliate MSC Funding LLC, and we use our relationships in the banking industry to assist our partners, investors and clients.

Midtown Select Investors I. raise capital both on a contracted basis for clients as well as for our own series of investments, some of our clients and offerings are below:

565 Millburn Ave, Short Hills, NJ 13,000+ sf sponsored by Midtown Partners LLC

Midtown Select Investors I Series A.— CBD oriented assets ranging from 5,000–30,000 sf. Retail, Office, Mixed Use, Multifamily preferred. Geographic range is from Southern CT to Washington DC near transportation corridors.

Midtown Select Investors I. Series B.— CBD oriented assets ranging from 5,000–30,000 sf. Retail, Office, Mixed Use, Multifamily & Industrial preferred. Geographic range is from Richmond, VA to Atlanta, GA (South) and Nashville, TN (West). Suburban corridors are primary targets.

Midtown Select Investors I. Series C— Corporate stock investments in food manufacturing companies.

Oklahoma City, OK— 4 development projects in the OKC Metroplex with entitlements.

Southeastern US— North Carolina Multifamily Georgia Industrial, Georgia, Multifamily.

SERVICES

- FIRST POSITION DEBT
- FIRST POSITION EQUITY
- DEVELOPMENT EQUITY
- SMALL BUSINESS INVESTING
- SMALL BUSINESS LENDING
- NNN FUNDING
- MEZZANINE DEBT
- CONSTRUCTION DEBT
- HARD MONEY LOANS
- SBA LOANS
- SHORT TERM CORPORATE DEBT
- MID TERM CORPORATE DEBT
- SECURED NOTES
- PREFERRED EQUITY
- RESIDENTIAL INVESTMENTS
- LENDING THROUGH MRA CAPITAL AND OTHER LENDING PARTNERS.



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